



Red to Black™
Client Information Sheet

Counselor Name: _____

Case Number: _____

** All information provided is confidential **

Client #1: Last Name: _____ First Name: _____

Gender: Male Female Date of Birth: _____

Marital Status: Single Married: How long? _____ Divorced: How long? _____

Highest Educational Level Attained: Less than High School High School Degree

Associate's Degree 1 year of undergraduate 2 years of undergraduate

3 years of undergraduate 4 years of undergraduate 5+ years of undergraduate

Undergraduate Degree Some graduate Graduate Degree

Are you a current student? Yes No If so, what is your major? _____

Are you the first person in your family to attend college? Yes No

Ethnicity: White Hispanic Native American African American Hawaiian/Pacific Islander

Other (please specify) _____

Job Status: Full-time Part-time Seasonal None Occupation: _____

Payment Frequency: Weekly Bi-Weekly Monthly Semi-Monthly

Client #2: Last Name: _____ First Name: _____

Gender: Male Female Date of Birth: _____

Marital Status: Single Married: How long? _____ Divorced: How long? _____

Highest Educational Level Attained: Some High School High School Degree

Associate's Degree 1 year of undergraduate 2 years of undergraduate

3 years of undergraduate 4 years of undergraduate 5+ years of undergraduate

Undergraduate Degree Some Graduate Graduate Degree

Are you a current student? Yes No If so, what is your major? _____

Are you the first person in your family to attend college? Yes No

Ethnicity: White Hispanic Native American African American Hawaiian/Pacific Islander

Other (please specify) _____

Job Status: Full-time Part-time Seasonal None Occupation: _____

Payment Frequency: Weekly Bi-Weekly Monthly Semi-Monthly

Contact Information:

Local Street Address: _____

Phone # _____ Cell Phone # _____ E-mail Address: _____

Do you have any financially dependent children? Yes: How many? _____ No

Do you have any other financial dependents? Yes: How many? _____ No

Household Monthly Take-Home (Net) Pay: \$ _____ Gross Pay: \$ _____

Where do you currently reside? Dorm Apartment House

What is your current rent/house payment? \$ _____

Please indicate the reason(s) for your visit (Check all that apply):

Money Management/Budget	_____	Want to Establish Credit	_____
Credit Report Questions	_____	Too Much Debt	_____
Behind in Monthly Payments	_____	Rent/Mortgage Questions	_____
Financial Aid Questions	_____	Unexpected Crisis	_____
Student Loan Counseling	_____	Medical Expenses	_____
Considering Bankruptcy	_____	Unemployment	_____
Repayment of Loans	_____	Legal Issues	_____
Set up Savings Plan	_____	Settle Old Debts	_____
Gambling	_____	Conflicts with Others	_____
Other (Please Specify)	_____	_____	_____

Please indicate how you heard about Red to Black:

Friend	_____	Relative	_____	Classmate	_____
Brochure	_____	Career Center	_____	Guest Speaker	_____
Housing/Dining	_____	Student Legal Services	_____	Other TTU Office	_____
Counseling Center	_____	Family Therapy Clinic	_____	Financial Aid	_____
Student Affairs	_____	Newspaper Article	_____	PFP Student	_____
Resident Assistant	_____	Red to Black Website	_____	Academic Advisor	_____
R2B Employee	_____	TTU Federal Credit Union	_____	EAP	_____
Other (please specify)	_____				