



RED TO BLACK™ COUNSELING CONSENT AND RELEASE

I voluntarily consent to receive financial counseling services from the Texas Tech University Red to Black Program. I understand that services will be provided by a student of the Personal Financial Planning program under the supervision of the Personal Financial Planning staff or faculty. Additionally, I understand that a Personal Financial Planning faculty member may be involved in the supervision process. I further understand that Texas Tech University is a teaching institution and I agree to be part of the teaching program.

I understand that the student providing financial information is *not a licensed financial professional* and cannot recommend any investments, insurance, nor provide legal advice. If I feel that I need legal advice, I will contact 742-3289 or an attorney.

Confidentiality is an important aspect of the counseling process, and we will carefully guard the information you entrust to us. There are three situations, however, when it may be necessary for us to share certain information with others: when a counselor is uncertain of how to address a particular problem and needs to seek advice from a supervisor; when there is a clear indication that someone may be harmed unless others intervene; or when it becomes necessary to seek the assistance of others in the community to help you (with your permission). Please be assured that our counselors strongly prefer not to disclose personal information to others, and they will make every effort to help you find ways to resolve a problem as privately as possible.

In the course of Red to Black providing financial counseling services to me, it may be necessary for my Red to Black counselor to discuss my financial information with his/her supervisor and creditors to whom I owe money.

I understand the educational purpose and potential of questionnaires and supervision of my financial counseling sessions and I voluntarily consent and agree to their use.

By my signature (or the signature of my guardian) below, I do hereby release, indemnify, and hold harmless Texas Tech University, its Board of Regents, University officers, agents and employees, and students of the Personal Financial Planning program from any and all liability of any type whatsoever arising from any acts or omissions, negligent or otherwise, by said Texas Tech officers, agents, employees, volunteers, or students relating to the Red to Black Financial Counseling Program.

If I have any questions or concerns now or in the future, I understand that I should consult with my financial counselor or the Director of Red to Black (742-5050, ext. 234). I certify that this form has been fully explained to me, that I have read it or had it read to me*, and that I understand its contents.

Client (1)

Client (2)

Date

* Translator/ Financial Counselor



RED TO BLACK™ MEDIA RELEASE

Do you feel Red to Black has helped you? Then help us help others!

To highlight the free services we provide to the Texas Tech community, Red to Black would like to offer your Success Story to the public to encourage those who need assistance in personal finance to seek our help.

The brief stories will be featured on our website, www.r2b.ttu.edu, or other Red to Black advertising, and will use a pseudonym to ensure anonymity. Here is an example of what the story may look like:

Jane, a TTU Sophomore, was having difficulties making her financial aid last through the semester. Despite her aid, along with her part-time job, Jane felt that she was always struggling to pay her monthly bills on time. With the help of a Red to Black Peer Financial Counselor, Jane was able to identify several areas where she could save money, and developed a realistic and sensible budget to follow.

You will also receive a confirmation email to proof-read and accept the story written before any items are posted.

I voluntarily consent to let the Texas Tech University Red to Black Program use my story to promote their services. I understand that story may be posted on the Red to Black website, www.r2b.ttu.edu, or another form of media, for the general public the view.

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